



Flat fee Start Up Legal Packages

Entrepreneurs are passionate and optimistic. They are risk takers and doers. But, they can also be hesitant, especially when it comes to the great unknown that is legal fees. Many small business owners dread hourly billing or unknown costs, and therefore, attempt to DIY their legal startup by using a template found online or relying on the advice of a distant relative. Sadly, these decisions intended to save money often wind up costing more in the long run.

Entrepreneurs and small business owners deserve excellent legal representation at affordable, and predictable, prices. As such, these fixed price legal packages are designed to ensure that all startups get the best possible legal start.

Flat fee Business Entity Start-Up Package

Starting at \$5,000* plus filing fees**:

- Initial 3 hour consultation onsite or remote (via phone or Skype, Zoom, Etc.) to discuss your business and answer questions related to choice of entity (e.g. limited liability companies, corporations, s-corporations, sole proprietorships, partnerships, etc.), trademarks, copyrights, domain names, agreements between founders, non-disclosure agreements, fundraising strategies, etc.) Up to two members/partners/shareholders included.
- Draft and file appropriate entity creation documents with state (filing fees not included)
- Submit for publication (LLC/LLP only) (publication fee not included)
- Obtain EIN number
- Single or multi-member operating agreement for LLC or bylaws for corporation
- Corporate or LLC Kit- Our standard llc or corporate kits are made of high quality textured vinyl. (Complete kit with seal & certificates)
- Basic package of Employment Offer Letter, Independent Contractor Agreement, Confidentially Arrangements, Non-Solicitation, Non-disclosure & Assignment of Invention agreements included upon request.

Flat fee Asset Protection Start-Up Package

Starting at \$10,000* plus filing fees**:

- Initial 3 hour consultation onsite or remote (via phone or Skype, Zoom, Etc.) to discuss your business and/or assets and answer questions related to choice of entity (e.g. limited liability companies, corporations, s-corporations, sole proprietorships, partnerships, etc.),



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trademarks, copyrights, domain names, agreements between founders, non-disclosure agreements, fundraising strategies, etc.) Up to two members/partners/shareholders included.

- Draft and file appropriate entity creation documents with state (filing fees not included)
- Submit for publication (LLC/LLP only) (publication fee not included)
- Obtain EIN number
- Single or multi-member operating agreement for LLC or bylaws for corporation
- Corporate or LLC Kit- Our standard llc or corporate kits are made of high quality textured vinyl. (Complete kit with seal & certificates)
- Basic package of Employment Offer Letter, Independent Contractor Agreement, Confidentially Arrangements, Non-Solicitation, Non-disclosure & Assignment of Invention agreements included upon request.
- Create custom asset protection plan

Flat fee **Intellectual Property** (Trademark, Tradeseecret, Copyright, etc.) Start Up Package*

TRADEMARKS:

Trademark Scan and Preliminary Report to Client	\$550.00
Trademark Registrability Search, Analysis, and Opinion	\$2,975.00-\$3,975.00
Trademark Registration – Application and Preparation (one class of goods)	\$700.00
Trademark Prosecution (variable)	from \$750.00 – \$1,500.00
Trademark Appeal to the Board (without argument)	from \$2,500.00
Trademark Section 8 and 15 Declaration	\$775.00
Trademark Renewal Application	\$550.00
Typical State Trademark Application	\$450.00-\$950.00
Filing Foreign Origin Trademark Registration – received ready for filing	\$975.00-\$1,500.00
Filing Foreign Trademark Application (per country)	\$1,500.00 – \$2,500.00
Filing European Trademark Application	\$3,500.00 – \$4,500.00
Filing Madrid Protocol Trademark Application	\$2,000.00 – \$3,000.00

COPYRIGHTS:

Copyright Registration – Application, Including Client Conference \$675.00

TRADE SECRETS:

Setting up Trade Secret Protection Program from \$2,500.00
Agreements and Advice Standard hourly rates

INTERNET DOMAIN NAME DISPUTES:

Instituting Domain Name Dispute Proceedings Before Arbitration Panel from \$6,500.00



Domain Registration Action Standard hourly rates + actual costs



Flat fee **Estate Plan Start Up Package***

Revocable Living Trust package: \$5,000

- A Revocable Living Trust (simple only)
- A Pour-Over Will
- Guardianship Nomination
- A Durable Financial Power of Attorney
- Living Will
- A Durable Healthcare Power of Attorney
- Transfer of Your Residence into your Trust

Last Will and Testament package: \$3,500

- Last Will and Testament (simple only)
- Financial Durable Power of Attorney
- Medical Durable Power of Attorney
- Living Will (regarding life sustaining matters)
- Letter of Instruction to Fiduciaries & Beneficiaries

Special Needs Trust Package: \$TBD

- Revocable Living Trust
- Pour Over Will
- Financial Durable Power of Attorney
- Medical Durable Power of Attorney
- Living Will (regarding life sustaining matters)
- Letter of Instruction to Fiduciaries & Beneficiaries

Disability Needs Trust Package: \$TBD

- Revocable Living Trust
- Pour Over Will
- Financial Durable Power of Attorney
- Medical Durable Power of Attorney



- Living Will (regarding life sustaining matters)
- Letter of Instruction to Fiduciaries & Beneficiaries

Asset Protection Trust Package: \$TBD

- Revocable Living Trust
- Pour Over Will
- Financial Durable Power of Attorney
- Medical Durable Power of Attorney
- Living Will (regarding life sustaining matters)
- Letter of Instruction to Fiduciaries & Beneficiaries
- Transfer of your property into your Trust

Healthcare Package: \$2,000

- Living Will (regarding life sustaining matters)
- Financial Durable Power of Attorney
- Medical Durable Power of Attorney
- Letter of Instruction to Fiduciaries & Beneficiaries

Dynasty Trust Package: \$TBD

- Revocable Living Trust
- Pour Over Will
- Financial Durable Power of Attorney
- Medical Durable Power of Attorney
- Living Will (regarding life sustaining matters)
- Letter of Instruction to Fiduciaries & Beneficiaries
- Transfer of your property into your Trust



Other flat fee based services:

- Drafting of employee handbook \$2,500
- Drafting of website terms/conditions and/or privacy policy \$1,500
- Drafting of commercial lease agreement \$3,500
- Drafting of residential lease agreement \$500
- Residential closing \$2,500
- Drafting of independent contractor agreement \$750
- Drafting of employment agreement \$750
- Drafting of nondisclosure agreement (NDA) \$750

Other hourly fee based services:

- Drafting of restrictive covenant agreement for founders/employees (assignment of IP, confidentiality, non-solicit and non-compete)
- Drafting of an incentive equity plan (grants of options and restricted stock/units for employees or directors, officers and consultants) and related grant documents
- Assistance with registration with New York State and/or New York City as an employer and guidance on insurance requirements (e.g. worker's compensation, disability & unemployment insurance) and hiring requirements (e.g. what is permissible to ask on job applications; what benefits must be offered to employees)
- Drafting of Advisory Board agreements
- Registration of trademarks and copyrights
- Negotiation of commercial leases and license agreements for office, retail and other workspaces
- Representation in connection with financing transactions (convertible notes, equity raises, loans and lines of credit)
- Assistance with outside general counsel services to handle day-to-day legal matters until full-time general counsel is on staff
- Assistance with required business licensing
- Gathering of documents for establishment of business checking account
- Litigation risk assessment



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#All prices are subject to change without notice. Kindly confirm prior to service.

**Consultation time beyond the startup package quotes will be quoted at the current attorney rate.*

***State/Federal filing fees, registered agent fees, publication fees and application filing fees are not included in the 'Flat Fees' referenced above.*